

# Automotive Remanufacturing Business Climate (ARBC) Q3/2023.

## Index dropping, prospects improving, prizes stable.



INDEX Q3/2023

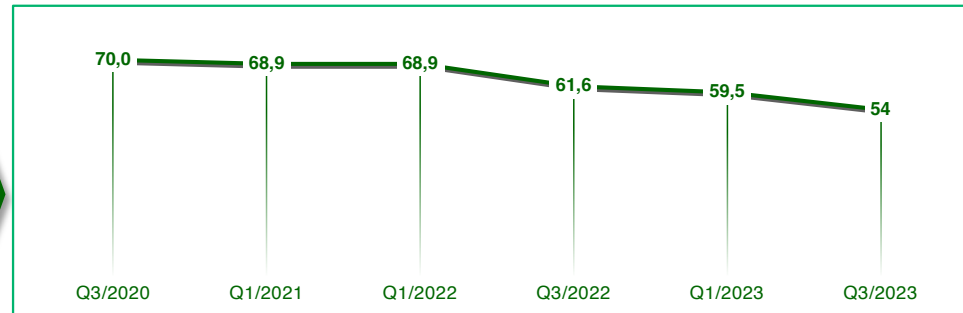
# 54

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The index dropped again in the current quarter and therefore remains at a low level. The industry's current situation is considered more or less positive while the future prospects in 6 months are expected to be very good.

Current customer demand is average with a strong outlook. The same applies for capacity utilization. Prizes are expected to remain stable with a slight negative tendency.

Employment is expected to decrease in the near future.



### BUSINESS SITUATION



### COMPETITION

Participants in the study consider European IAM remanufacturers their main competitors with increasing future impact. IAM competitors are rated strong due to pricing, delivery times and parts availability. Service new products with alternative specification from the Asia Pacific regions are another competitive factor with growing future relevance.

### ABOUT THE PROJECT

The Automotive Remanufacturing Business Climate (ARBC) is a project launched in 2020. Through the recurring survey with industry professionals, an overall indicator is being developed, aimed to explore the current situation and future prospect of the automotive remanufacturing market.

The survey is being delivered on a six-month basis to provide industry professionals a regular indicator that allows to find divergences and parallels between the general market conditions and their own situation. From this, implications for specific measures to further improve business operations can be derived.

If you have any questions, thoughts or doubts please let us know!

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