

# Automotive Remanufacturing Business Climate (ARBC) Q3/2022.

Index dropping, general economic prospects decreasing, strong customer demand and prices.

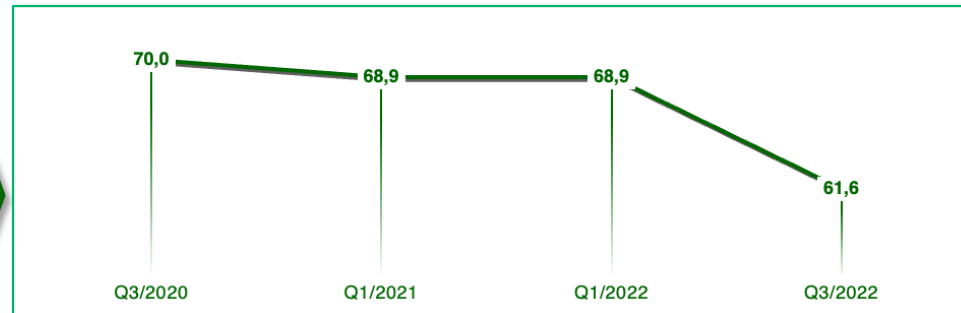


INDEX Q3/2022

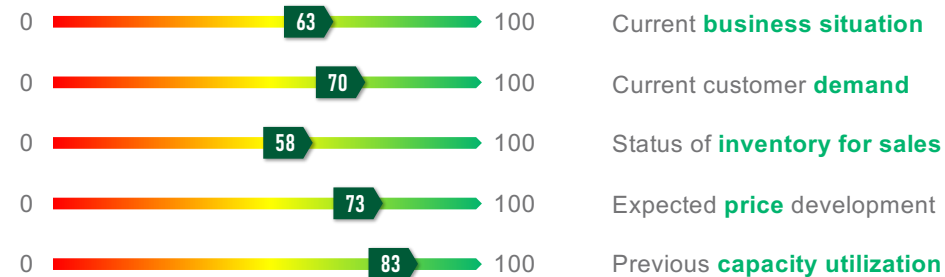
**61** .6 / 100

The index dropped significantly in the current quarter. The decline is attributable to general market uncertainties and risks which led to a worse than expected current situation as well as downgraded future prospects when compared to the previous study.

Since customer demand, price development and staff levels remain high and are expected to increase, remanufacturers still can expect tailwind for their business.



## BUSINESS SITUATION



## COMPETITION

Participants in the study consider European OEM and IAM remanufacturers their main competitors. While strengths of an IAM competitor are stated to lie in single aspects (e.g. delivery time OR price), OEM competition is rated strong for a multiplicity of factors (e.g. availability AND quality AND delivery time). Despite strong competition, most participants quote not to take any countermeasures.

## ABOUT THE PROJECT

The Automotive Remanufacturing Business Climate (ARBC) is a project launched in 2020. Through the recurring survey with industry professionals, an overall indicator is being developed, aimed to explore the current situation and future prospect of the automotive remanufacturing market.

The survey is being delivered on a six-month basis to provide industry professionals a regular indicator that allows to find divergences and parallels between the general market conditions and their own situation. From this, implications for specific measures to further improve business operations can be derived.

If you have any questions, thoughts or doubts please let us know!

## CONTACT

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