

Automotive Remanufacturing Business Climate (ARBC) Q1/2023.

Index dropping, general economic prospects decreasing, strong customer demand and prices.



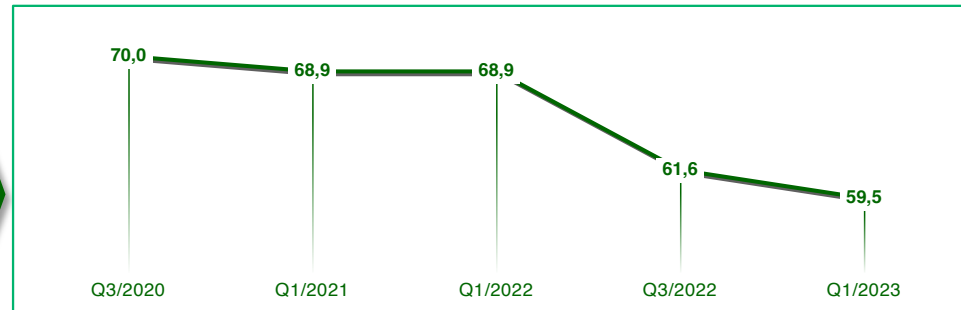
INDEX Q3/2022

59
.5 / 100

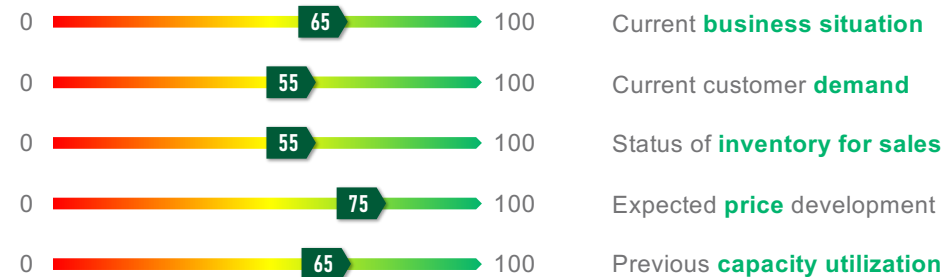
The index dropped again slightly in the current quarter. However, the rate of change seems to be slowing down. The industry's current situation is considered better than still six months ago with stable future expectations.

Customer demand along with capacity utilization remains strong while further price increases are expected.

Companies expect increasing demand for their workforce in the next months.



BUSINESS SITUATION



COMPETITION

Participants in the study consider European IAM remanufacturers their main competitors with increasing future impact. IAM competitors are rated strong due to pricing and parts availability.

Service new products with alternative specification from the Asia Pacific and Middle East Africa regions is another competitive factor with growing future relevance.

ABOUT THE PROJECT

The Automotive Remanufacturing Business Climate (ARBC) is a project launched in 2020. Through the recurring survey with industry professionals, an overall indicator is being developed, aimed to explore the current situation and future prospect of the automotive remanufacturing market.

The survey is being delivered on a six-month basis to provide industry professionals a regular indicator that allows to find divergences and parallels between the general market conditions and their own situation. From this, implications for specific measures to further improve business operations can be derived.

If you have any questions, thoughts or doubts please let us know!

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